# ROUNDTABLES

MEDIA PACK 2023



# ROUNDTABLES



## HIGH QUALITY CONTENT



AT *portfolio institutional*WE PRIDE OURSELVES ON OUALITY.

#### **DIGITAL SUPPLEMENT**



OUR ROUNDTABLE WRITE-UPS ARE CONSIDERED MARKET LEADERS DUE TO THEIR QUALITY CONTENT, DESIGN AND ATTENDEES.

## INSTITUTIONAL ATTENDEES



portfolio institutional's

MONTHLY ROUNDTABLES ARE AN
OPPORTUNITY TO MEET ASSET
OWNERS, CONSULTANTS AND
TRUSTEES TO DISCUSS THE MOST
TOPICAL ISSUES AND TRENDS
WITHIN A VARIETY OF ASSET
CLASSES.

### ROUNDTABLE SET UP



FOLLOWING THE FORMAL DISCUSSION WITH EXPERTS IN THE FIELD, THE AUDIENCE ATTENDEES CAN TAKE THE CHANCE TO PARTICIPATE IN A LIVE Q&A SESSION WITH THE PANELLISTS AND ENJOY THE POST-EVENT NETWORKING SESSION.

### PAST ROUNDTABLES

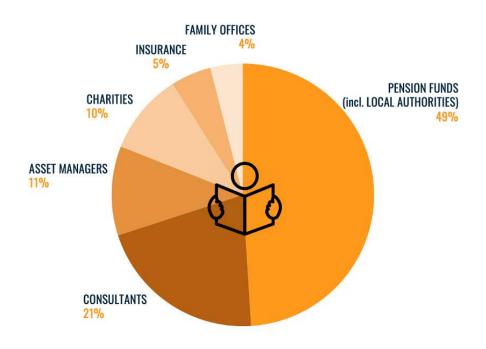


SEE OUR PAST ROUNDTABLES HERE

# ROUNDTABLE STATISTICS

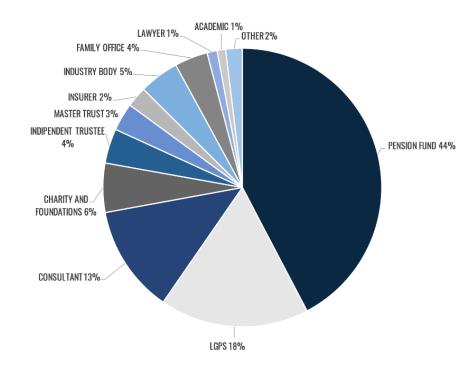
# PORTFOLIO

### **MAGAZINE DISTRIBUTION: 6,743**



- > 2,040 LINKEDIN FOLLOWERS
- > 1,057 AVERAGE SOCIAL MEDIA IMPRESSIONS
- 79 AVERAGE SOCIAL MEDIA CLICKS

### **NEWSLETTER SUBSCRIBERS: 5,295**



- > 725 AVERAGE NEWSLETTER OPENS
- 227 AVERAGE NEWSLETTER CLICKS
- > 1,838 AVERAGE WEBSITE PAGE VIEWS

## **STATISTICS**

# PORTFOLIO

### **MOST POPULAR PACKAGES**

### **GENERAL STATISTICS**



Magazine distribution: 6,743

Digital: 1,611 Print: 5,132



Newsletter subscribers: 5,295

LinkedIn Followers: 2,040 Twitter Followers: 1,119



Average Website page views: 1,201

Average social media impressions: 656

Average social media clicks: 39
Average newsletter opens: 836
Average newsletter clicks: 204



#### <u>Roundtables</u>

Average Website page views: 1,838 Average social media impressions: 1,057

Average social media clicks: 79
Average newsletter clicks: 227





Average Website page views: 238
Average social media impressions: 154

Average social media clicks: 14
Average newsletter clicks: 153

2022 ESG Conference attendees: 84

### **Diversity Hub**



Average Website page views: 627
Average social media impressions: 459

Average social media clicks: 24
Average newsletter clicks: 181

# PACKAGE 1 — IN-PERSON WITH AUDIENCE

## BE 1 OF 2 SPONSORS







Nicolas Forest | Christoforos Bikos | Lewis Emmons Rhys Petheram | Henrietta Gourlay | Daniel Loughney Mark Thompson | Katie Yu

JUNE 2022 | PORTFOLIO INSTITUTIONAL

#### WHAT'S INCLUDED:



- Meet and engage in a discussion with asset owners, investment consultants and trustees in person
- Have input into the agenda
- Send us your wish list of asset owners/consultants you would like to attend, and we will invite them
- Venue is included we choose and book the venue
- One expert speaker from your organisation takes part in the discussion
- Two additional team members from your organisation may join the audience to listen to the discussion, which finishes with a Q&A
- Network with the roundtable speakers and the audience after the Q&A, at a post-roundtable reception (canapés and refreshments/drinks are all included)
- A full-page advert and two-page position paper will feature in the digital roundtable supplement
- Your logo, speaker's photograph and short bio will be featured in the digital roundtable write-up and on our website
- Receive details of the roundtable audience after the event
- Option to distribute marketing material on the day (items for our goody bags)
- A full marketing campaign of the digital roundtable supplement is included for 2 months on our biweekly newsletter (Tuesdays and Thursdays)
- Full post-campaign marketing report

PRICE: £18,000

# PACKAGE 2 – SOLE SPONSORSHIP IN-PERSON

### ON A TOPIC OF YOUR CHOICE - WITH AUDIENCE







- Meet and engage in a discussion with asset owners, investment consultants and trustees in person
- Write your agenda with the editor
- Send us your wish list of asset owners/consultants you would like to attend, and we will invite them
- Venue is included we choose and book the venue
- 1 or 2 expert speakers from your organisation takes part in the discussion
- 3 additional team members from your organisation may join the audience to listen to the discussion, which finishes with a Q&A
- Network with the roundtable speakers and the audience after the Q&A, at a post-
- roundtable reception (canapés and refreshments/drinks are all included)
- Your logo, speaker, photograph and short bio will be featured on our website
- A write-up of the roundtable discussion will appear in the main issue of portfolio institutional (print and digital) following the roundtable
- Receive the digital roundtable write-up for your marketing purposes
- Receive details of the roundtable audience after the event
- Option to distribute marketing material on the day (items for our goody bags)
- Full post-campaign marketing report



Lucy Barron | Colin Cartwright | Charlotte Quarmby
Melanic Cusack | Elizabeth Hartree | Jo Myerson
Tiziana Perrella | Wayne Phelan | Alan Pickering

JULY-AUGUST 2022 | PORTFOLIO INSTITUTIONAL

# **2023 TOPICS**



TOPIC	DATE	PUBLISHED
Real estate*	7 <sup>th</sup> February	April issue
Emerging markets*	22 <sup>nd</sup> March	May issue
Alternatives	w/c 24 <sup>th</sup> April	June issue
Stewardship	w/c 15 <sup>th</sup> May	July/August issue
DC Multi Asset*	25 <sup>th</sup> May	September issue
Biodiversity	w/c 19 <sup>th</sup> June	September issue
Private Markets	w/c 10 <sup>th</sup> July	October issue
Defined contribution	w/c 18 <sup>th</sup> September	November issue
Fixed Income*	w/c 9 <sup>th</sup> October	December/January issue
Sustainable strategies*	w/c 13 <sup>th</sup> November	February issue

<sup>\*</sup>sold out

<sup>\*</sup>one space available
\*sole-sponsorship roundtable – sponsored by Ruffer LLP – sold out



## THANK YOU!

Please reach out to any of our team for more information.

We look forward to hearing from you

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